

Jakarta, 15 Januari 2024

No. : 004/BREN/Corps/II/2024
Lampiran : 4
Perihal : Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum per 31 Desember 2023

Kepada Yth.
Otoritas Jasa Keuangan
Gedung Soemitro Djohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.p : Kepala Eksekutif Pengawas Pasar Modal

Dengan Hormat,

Dalam rangka memenuhi Peraturan OJK nomor 30/POJK.04/2015 tanggal 16 Desember 2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum dan Peraturan BEI No. I-E tentang Kewajiban Penyampaian Informasi, khususnya pada bagian Laporan Berkala (III.1.3), bersama dengan surat ini kami sampaikan Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum PT Barito Renewables Energy Tbk per 31 Desember 2023.

Demikian kami sampaikan dan atas perhatiannya kami ucapkan terima kasih

Hormat kami,
PT Barito Renewables Energy Tbk



Merly
Direktur dan *Corporate Secretary* 

Tembusan Yth:
Direksi PT Bursa Efek Indonesia

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum/ Report on Realization of Use of Fund from Initial Public Offering
PT Barito Renewables Energy, Tbk.
Per 31 Desember 2023/ as of 31 December 2023



Lampiran 1/ Appendix 1

No.	Jenis Penawaran Umum/ Type of Public Offering	Tanggal Efektif/ Listing Date	Nilai Realisasi Hasil Penawaran Umum (dalam Rp)/ Amount of Proceed from the Public Offering (in IDR)			Rencana Penggunaan Dana (dalam Rp)/ Plan for use of proceed according to the Prospectus (in IDR)				Realisasi Penggunaan Dana (dalam Rp)/ Realized Use of Fund (in IDR)				Sisa Dana Hasil Penawaran Umum/ Remaining Fund
			Jumlah Hasil Penawaran Umum/ Amount of Proceed from the Public Offering	Biaya Penawaran Umum/ Cost of Public Offering	Hasil Bersih/ Net Realization	Membayar sebagian utang fasilitas B kepada Bangkok Bank Public Company Limited ("BBL")/ Pay part of the debts from facility B to BBL	Memenuhi kewajiban pembayaran kepada Star Energy Oil and Gas Pte. Ltd. ("SEOG")/ Fulfill payment obligations to SEOG	Kewajiban pembayaran kepada Perseroan/ Fulfill payment obligations to the Company	Total	Membayar sebagian utang fasilitas B kepada Bangkok Bank Public Company Limited ("BBL")/ Pay part of the debts from facility B to BBL	Memenuhi kewajiban pembayaran kepada Star Energy Oil and Gas Pte. Ltd. ("SEOG")/ Fulfill payment obligations to SEOG	Kewajiban pembayaran kepada Perseroan/ Fulfill payment obligations to the Company	Total	
1	Penawaran Umum Saham Perdana/ Initial Public Offering	9 Oktober 2023	3,131,700,000,000	49,318,503,496	3,082,381,496,504	1,967,113,996,504	1,022,969,500,000	92,298,000,000	3,082,381,496,504	1,431,080,000,000	1,058,416,293,103	95,496,206,897	2,584,992,500,000	497,388,996,504
	Jumlah/ Total		3,131,700,000,000	49,318,503,496	3,082,381,496,504	1,967,113,996,504	1,022,969,500,000	92,298,000,000	3,082,381,496,504	1,431,080,000,000	1,058,416,293,103	95,496,206,897	2,584,992,500,000	497,388,996,504



Catatan :

- Biaya Penawaran Umum lebih rendah dibandingkan estimasi di prospektus. Estimasi yang digunakan di prospektus adalah Rp 49.940.324.284
- Uraian Rencana atau Realisasi Penggunaan Dana Hasil Penawaran Umum dapat dilihat pada lampiran 2
- rincian Biaya Penawaran Umum dapat dilihat pada lampiran 3
- Penempatan Sisa Dana Hasil Penawaran Umum dapat dilihat pada lampiran 4

Notes:

- Cost of Initial Public Offering is lower than estimated in the prospectus. Estimated cost in the prospectus is IDR 49,940,324,284
- Realization of Use of Fund is available in appendix 2
- Detail of cost incurred from Initial Public Offering is available in appendix 3
- Detail for Allocation of Remaining Fund is available in appendix 4

Jakarta, 15 January 2024
PT Barito Renewables Energy, Tbk.


Merly
Direktur & Sekretaris Perusahaan/ Director & Corporate Secretary 



PT Barito Renewables Energy, Tbk.
 Realisasi Penggunaan Dana Hasil Penawaran Umum/ *Realization of Use of Fund*
 Per 31 Desember 2023/ *as of 31 December 2023*



Lampiran 2/ *Appendix 2*

No.	Uraian/ <i>Description</i>	Rencana (Rp)/ <i>Plan (IDR)</i>	Realisasi (Rp)/ <i>Realization (IDR)</i>	Selisih (Rp)/ <i>Variance (IDR)</i>	Penjelasan/ <i>Remarks</i>
1	Membayar sebagian utang fasilitas B kepada BBL. <i>Pay part of the debts from facility B to BBL.</i>	1,967,113,996,504	1,431,080,000,000	(536,033,996,504)	Perseroan baru membayar USD 90.000.000 kepada BBL dengan kurs rata-rata pada saat transaksi sebesar Rp 15.901 dari rencana di prospektus sekitar USD 127.835.414 yang menggunakan kurs tengah BI tanggal 25 September 2023 sebesar Rp15.383. <i>Company has only paid USD 90,000,000 to BBL using average exchange rate of IDR 15.901 during the transaction from the estimated plan of USD 127,835,414 in the prospectus which are using BI middle rate of IDR 15,383 as per 25 September 2023.</i>
2	Memenuhi kewajiban pembayaran kepada SEOG. <i>Fulfil payment obligations to SEOG.</i>	1,022,969,500,000	1,058,416,293,103	35,446,793,103	Perseroan telah melunasi kewajiban pembayaran kepada SEOG sebesar USD 66.500.000. Perbedaan antara rencana dan realisasi disebabkan oleh kurs rata-rata pada saat transaksi sebesar Rp 15.916 sedangkan di prospektus menggunakan kurs tengah BI tanggal 25 September 2023 sebesar Rp15.383. <i>Company has fully paid the obligation to SEOG of USD 66,500,000. This variance between plan and realization is due to the average actual exchange rate is IDR 15.916 while in the prospectus is using BI middle rate of IDR 15,383 as per 25 September 2023.</i>
3	Kewajiban pembayaran kepada Perseroan. <i>Fulfil payment obligations to the Company.</i>	92,298,000,000	95,496,206,897	3,198,206,897	SEGHPPL telah melunasi kewajiban pembayaran kepada Perseroan sebesar USD 6.000.000. Perbedaan antara rencana dan realisasi disebabkan oleh kurs rata-rata pada saat transaksi sebesar Rp 15.916 sedangkan di prospektus menggunakan kurs tengah BI tanggal 25 September 2023 sebesar Rp15.383. <i>SEGHPPL has fully paid the obligation to Company of USD 6,000,000. This variance between plan and realization is due to the average actual exchange rate is IDR 15.916 while in the prospectus is using BI middle rate of IDR 15,383 as per 25 September 2023.</i>
Jumlah/ <i>Total</i>		3,082,381,496,504	2,584,992,500,000	(497,388,996,504)	

Jakarta, 15 January 2024
 PT Barito Renewables Energy, Tbk.


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 Direktur & Sekretaris Perusahaan/ *Director & Corporate Secretary*


PT Barito Renewables Energy, Tbk.
Rincian Biaya Penawaran Umum/ *Detail of cost incurred from Initial Public Offering*
Per 31 Desember 2023/ *as of 31 December 2023*



Lampiran 3/ *Appendix 3*

No.	Uraian/ <i>Description</i>	Realisasi (Rp)/ <i>Realization (IDR)</i>	%
1	Biaya Jasa Penjaminan/ <i>Underwriting Fee</i>	6,996,543,955	0.22%
2	Biaya Jasa Penyelenggaraan/ <i>Management Fee</i>	14,669,525,589	0.47%
3	Biaya Jasa Penjualan/ <i>Selling Fee</i>	6,996,543,955	0.22%
4	Biaya Jasa Profesi Penunjang Pasar Modal/ <i>Capital Market Supporting Profession fee</i>	11,244,103,250	0.36%
5	Biaya Jasa Lembaga Penunjang Pasar Modal/ <i>Capital Market Supporting Institution fee</i>	3,687,028,300	0.12%
6	Biaya Jasa Konsultasi Keuangan/ <i>Financial Advisory Fee</i>	-	0.00%
7	Biaya Lain-Lain Yang Dapat Diatribusikan Langsung Sebagai Biaya Emisi/ <i>Other fees which can be directly attributed as securities issuance fees</i>	5,724,758,446	0.18%
	Jumlah/ <i>Total</i>	49,318,503,496	1.57%

Jakarta, 15 January 2024
PT Barito Renewables Energy, Tbk.

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Direktur & Sekretaris Perusahaan/ *Director & Corporate Secretary*

PT Barito Renewables Energy, Tbk.
Penempatan Sisa Dana Hasil Penawaran Umum/ *Detail for Allocation of Remaining Fund*
Per 31 Desember 2023/ *as of 31 December 2023*



Lampiran 4/ *Appendix 4*

No.	Nama Bank/ <i>Bank Name</i>	Jenis Simpanan/ <i>Type</i>	Penempatan Dana (dalam Rp)/ <i>Amount (in IDR)</i>	Jangka Waktu Penyimpanan/ <i>Tenor</i>	Hubungan/ <i>Relationship</i>	Tingkat Suku Bunga per tahun (%)/ <i>Interest Rate per annum (%)</i>
1	Bank Mandiri	Giro IDR	112,324,155,372	Likuid/ Liquid	Pihak Ketiga/ <i>Third Party</i>	5.50%
2	Bank Mandiri	Giro USD *	385,064,841,132	Likuid/ Liquid	Pihak Ketiga/ <i>Third Party</i>	5.25%
	Jumlah/ <i>Total</i>		497,388,996,504			

Catatan :

* Penempatan sisa dana di giro USD adalah sebesar USD 24.725.227

Jakarta, 15 January 2024

PT Barito Renewables Energy, Tbk.

Notes :

* Remaining fund placement in USD account is USD 24,725,227

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